
10 Golden Rules

For adopting AI in Finance teams

- ☑ Start with the business problem, not the technology.
- ☑ Select AI use case on value, feasibility and risk.
- ☑ Provide clear rules and practical training to Finance staff.
- ☑ Know where AI is being used in the information chain.
- ☑ Always assume your data is **not** ready for AI.
- ☑ **Never put sensitive information into unapproved AI tools.**
- ☑ Keep people accountable for important decisions.
- ☑ Test and verify any AI tool before trusting it.
- ☑ Continuously monitor AI performance well after it goes live.
- ☑ Measure your outcomes, and adjust, if not adding value.

*When you can trust your own guardrails,
you can safely scale your AI use to fully realise its benefits.*

